# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

#### FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 12, 2014

#### THE HOWARD HUGHES CORPORATION

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction of incorporation)

001-34856

(Commission File Number)

**36-4673192** (I.R.S. Employer Identification No.)

One Galleria Tower 13355 Noel Road, 22<sup>nd</sup> Floor Dallas, Texas 75240 (Address of principal executive offices)

Registrant's telephone number, including area code: (214) 741-7744

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 7.01 Regulation FD Disclosure

On February 12, 2014, David R. Weinreb, the Chief Executive Officer of The Howard Hughes Corporation (the "Company"), will make a presentation about the Company at the Harbor Investment Conference at the AXA Equitable Center in New York, New York. A copy of the slide presentation is furnished as Exhibit 99.1 to this Current Report on Form 8-K. Additionally, the Company has posted the slide presentation on its website at www.howardhughes.com on the Investors page under the Investor Presentations tab.

The information in Item 7.01 of this report is being furnished, not filed, pursuant to Regulation FD. Accordingly, the information in Item 7.01 of this report will not be incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the information in this report is not intended to, and does not, constitute a determination or admission by the Company that the information in this report is material or complete, or that investors should consider this information before making an investment decision with respect to any security of the Company or any of its affiliates.

#### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### THE HOWARD HUGHES CORPORATION

By: /s/ Peter. F. Riley

Peter F. Riley

Senior Vice President, Secretary and

General Counsel

Date: February 12, 2014



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The Howard Hughes Corporation ("HHC") cautions that statements in this presentation that are forwardlooking and provide other than historical information involve risks and uncertainties that may impact actual results and any future performance suggested by the forward-looking statements. The forwardlooking statements in this presentation include statements relating to our anticipated financial and operating performance, our expectations regarding the real estate industry and the economy generally and our plans for development of our assets. These forward-looking statements are based on current management expectations and involve a number of risks and uncertainties, including, among other things, changes in the economic environment, particularly in the regions in which we operate, our ability to continue financing our investments in our properties, changes in our assumptions, including assumed rents, capitalization and development costs, and other changes in demand for our properties. If one or more of these or other risks materialize, actual results may vary materially from those expressed. For a more complete discussion of these and other risk factors, please see HHC's filings with the Securities and Exchange Commission, including its annual report on Form 10-K and subsequent quarterly reports on Form 10-Q. HHC cautions not to place undue reliance on these forward-looking statements, which speak only as of the date hereof, and undertakes no obligation to update or revise any forward-looking statements, except to the extent required by applicable law.



#### The Howard Hughes Legacy



# FROM COAST TO COAST, NORTH TO SOUTH, OUR PORTFOLIO IS MAKING A MARK ON THE NATION











#### IMAGINATIVE THINKING

#### **COLLABORATION**

**AUTHENTICITY** 

## **THINKING BIG**

SEEING & DOING THINGS DIFFERENTLY TO UNLOCK VALUE

**BRAND ESSENCE** 

PASSION FOR EXCELLENCE

TIMING IS EVERYTHING

STAYING THE COURSE

#### **SEE / CHANGE**









#### The South Street Seaport



The redeveloped Seaport will create an unrivaled destination that will become the most vibrant in Lower Manhattan...



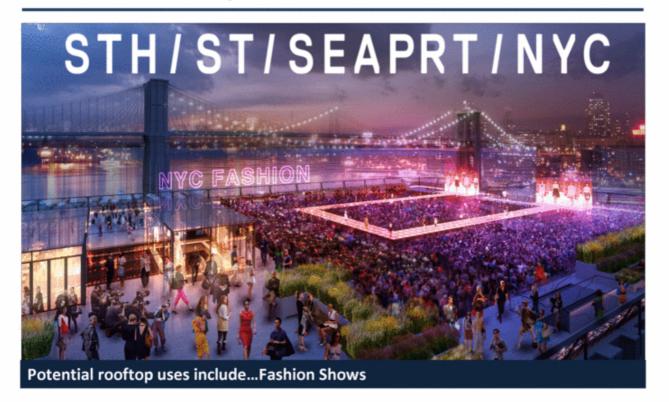
The Seaport will be highlighted by a 1.5 acre rooftop that will include a world-class restaurant, two outdoor bars and an amphitheater that will hold up to 4,000 people for concerts and special events



#### **The South Street Seaport**



#### **The South Street Seaport**

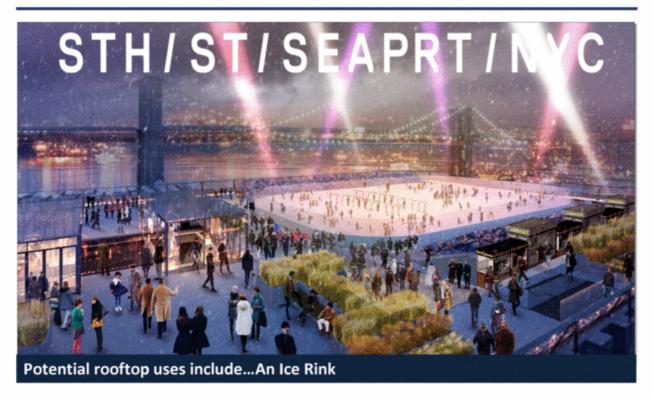






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#### The South Street Seaport





## **5 reasons South Street Seaport is** the city's next hot spot

By Max Gross January 23, 2014 | 6:18am



Pier 17, South Street Seaport.

Photo: NY Post/Brian Zak



#### South Street Seaport - Mixed Use Project



Recently announced plans for Mixed Use project that will include retail, a marina, and a mixed use tower among other elements to revitalize New York's waterfront

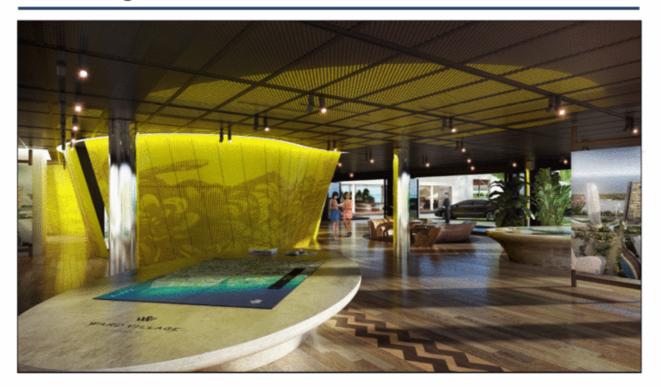




#### Ward Village - Sales Center



#### Ward Village - Sales Center

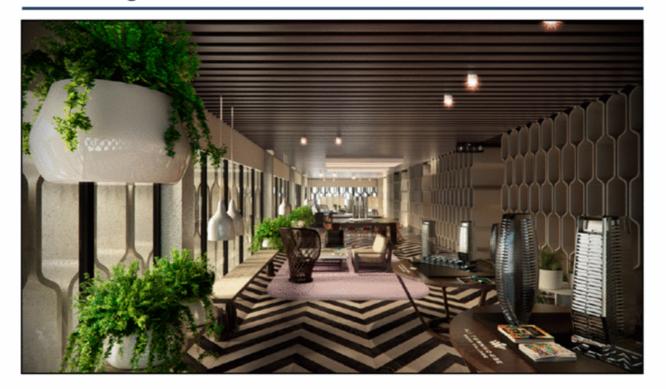




## Ward Village – Sales Center



## Ward Village – Sales Center





## Ward Village – Sales Center







#### Summerlin - 22,500 acres, 100,000 residents



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#### The Shops at Summerlin - Staying the Course



## The Shops at Summerlin – Staying the Course







#### The Woodlands - World Class Master Planning



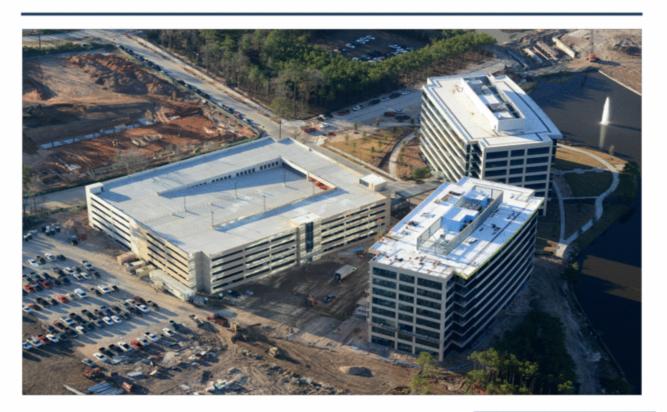
#### The Woodlands - Hughes Landing

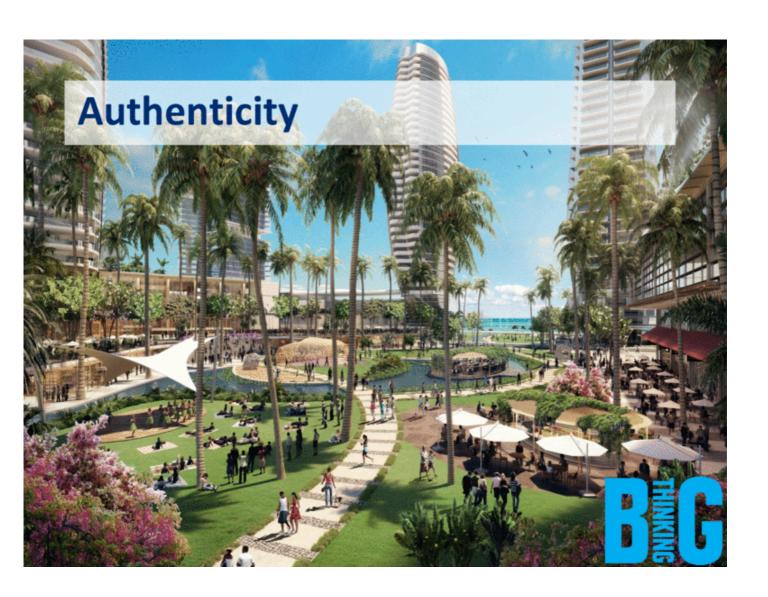


66-acre mixed-use development will include office, retail, multifamily, boutique hotel and a high-end specialty grocer

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#### The Woodlands - Hughes Landing





#### Ward Village - Urban Master Planned Community



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#### Ward Village - Village Green



## Ward Village - Phase One





#### Ward Village - Phase One





